



Loan & Savings Rate Sheet

Effective May 1, 2025

West Allis: Call 414.546.7800

Waukesha: Call 262.896.8800

Visit Online: adviacu.org/appletree

Personal Loans & Lines of Credit, Home Equity, Mortgages & Credit Cards	
Home Mortgages Purchase & Refinance* (Mortgage Center Partner)	Click Here
Home Equity Line of Credit	Click Here
Home Equity Fixed Loan* (Mortgage Center Partner)	Click Here
Auto Loans & Recreational Vehicles	Click Here
Personal Unsecured Loan	Click Here
Advanced Line of Credit	Click Here
Visa Platinum Credit Cards	Click Here

Any new loan obtained on or after May 1, 2025 will require an account to be opened on Advia Credit Union's member operating platform. All loans are subject to approval and rates may vary based on the credit worthiness of borrower at time of application. Advia is an equal housing opportunity lender (NMLS #401863). Mortgage Center is an Equal Housing Lender (NMLS# 282701).

Savings & Checking Accounts					
Account Type	Rate	APY	Dividends Paid	Min to Open	Min to Earn Dividends
Savings	0.05%	0.05%	Monthly	\$5	\$500
Loan Rewards	1.19%	1.19%	Monthly	\$5	\$200
Fun Money	0.05%	0.05%	Monthly	\$5	\$25
Summer Pay Plan (MPS Only)	0.05%	0.05%	Monthly	\$0	\$200
IRA Savings	0.40%	0.40%	Quarterly	\$0	\$200

Money Market Savings					
Balance Held	Rate	APY	Dividends Paid	Min to Open	Min to Earn Dividends
\$1,999 or less	0.04%	0.04%	Monthly	\$2,000	< \$2,000
\$2,000 - \$9,999	1.57%	1.58%	Monthly	\$2,000	\$2,000
\$10,000 - \$24,999	2.66%	2.69%	Monthly	\$2,000	\$10,000
\$25,000 - \$49,999	2.66%	2.69%	Monthly	\$2,000	\$25,000
\$50,000 - \$99,999	2.76%	2.80%	Monthly	\$2,000	\$50,000
\$100,000 and over	2.86%	2.90%	Monthly	\$2,000	\$100,000

Regular, Roth & IRA Certificate of Deposit (CD)					
Term	Rate	APY	Dividends Paid	Min to Open	Min to Earn Dividends
6 Months	1.492%	1.50%	Quarterly	\$5,000	\$5,000
1 Year	1.750%	1.75%	Annually	\$5,000	\$5,000
2 Year	2.000%	2.00%	Annually	\$5,000	\$5,000
3 Year	2.500%	2.50%	Annually	\$5,000	\$5,000
5 Year	2.750%	2.75%	Annually	\$5,000	\$5,000

Members ages 17 and younger may open a certificate of deposit with only \$500. All Deposit Accounts: the dividend rates and annual percentage yields (APY) are effective as of the date listed above and are subject to change without notice. In addition, dividends for all savings types are calculated by the daily balance method which applies a daily periodic rate to the principal in an account each day. Fees and penalties will reduce the earnings on an account. Please refer to Truth-In-Savings for complete disclosure. Certificate Rate Matching Program available at our discretion. Deposits are federally insured by the National Credit Union Savings Insurance Fund (NCUSIF) to at least \$250,000 per depositor and backed by the full faith and credit of the US Government - NCUA.